



**Location:** Executive Boardroom



**Date:** Tuesday, October 18, 2022



**Time:** 9:00 am

- Joseph Peychaud, Chair      Kenneth Davis
- Alejandra Guzman      Mubashir Maqbool
- Maurice Sholas
- Nichelle Taylor
- Harold Heller
- Rebecca Johnsey

## Pension Committee Meeting Agenda

### I. Roll Call

### II. Presentation Items

- Executive Summary of September 2022 Market Performance - Kweku Obed, Marquette Associates, Inc
- Asset Allocation Transition Plan – Kweku Obed, Marquette Associates, Inc

### III. Action Items

- Resolution (R-152-2022) To reallocate real estate index funds between index funds and reallocate from core fixed income fund to a global infrastructure fund in accordance with the Investment Policy Statement.
- Resolution (R-153-2022) To reallocate US equities and fixed income funds to a Large Cap, Mid Cap and Small Cap index funds in accordance with the Investment Policy Statement.

### IV. Executive Session

- Pursuant to La. R.S. 42:17(A)(1), the Pension Committee of the Sewerage and Water Board of New Orleans will meet in Executive Session to discuss the following: assess a Disability Retirement Allowance Application*

### V. Information Item

- September 2022 Supplemental Performance Report – Marquette Associates, Inc.

### VI. Public Comment

### VII. Adjournment