



DATE: 11/12/2024 TIME: 9:00 a.m. LOCATION: Executive Boardroom

COMMITTEE MEMBERS: Joseph Peychaud, Chair | Chadrick Kennedy | Tyler Antrup |

| Maurice Sholas, M.D., Ph.D. | Councilmember Freddie King III | Mubashir Maqbool | Jackie Shine |
Dexter Joseph | Rebecca Johnsey

SPECIAL PENSION MEETING AGENDA

PUBLIC MEETING

All meetings are open to the public, and we encourage your attendance.
Those interested can join in person or virtually.

Join In-Person: Executive Board Room, Second Floor
625 St. Joseph St., New Orleans, LA 70165

Join Virtually: <https://www.swbno.org/BoardMeetings>

E-Public comments will be accepted via <https://www.swbno.org/BoardMeetings>.
All e-public comments must be received at least 2 hours prior to the meeting. Comments
will be read verbatim into the record.

I. Roll Call

II. Presentation Items

- A. Introduction of New Committee Member
- B. Introduction of Asset Manager Candidate Presentations – Kweku Obed - Marquette & Associates, Inc.
- C. Core Plus Managers –
 - i. Loop: Scott Kimball, CFA (Chief Investment Officer) and Jackson Smith (Senior Vice President),
 - ii. Ramirez: Louis Sarno (Managing Director, Portfolio Manager) and James Haddon (Managing Director, Head of Marketing and Client Service)
- D. Mid Cap Manager –
 - i. Madison: Haruki Toyama (Portfolio Manager) and Tom Nolte (Director, Institutional Business)
Earnest: Jeffrey Jackson (Director) and Chris Hovis, CFA (Partner)

Break 11:00 – 11:15 AM



DATE: 11/12/2024 TIME: 9:00 a.m. LOCATION: Executive Boardroom

COMMITTEE MEMBERS: Joseph Peychaud, Chair | Chadrick Kennedy | Tyler Antrup |
| Maurice Sholas, M.D., Ph.D. | Councilmember Freddie King III | Mubashir Maqbool | Jackie Shine |
Dexter Joseph | Rebecca Johnsey

E. Small Cap Equity Managers –

- i.** Mesirow: Leo Harmon, CFA, CAIA (Chief Investment Officer, Portfolio Manager), Eugene Duffy (Managing Director, Global Investment Management Distribution) and Michael L. Nairne (Senior Advisor, Global Investment Management Distribution),
- ii.** Channing

F. Emerging Markets Managers –

- i.** GQG: Thomas Hoerner (Senior Director, Business Development),
- ii.** Causeway

G. International Small Cap Managers –

- i.** SGA: Cherie Badri (Senior Portfolio Manager and Director of Fundamental Research) and Lelia Kennedy (Marketing Associate),
- ii.** TS&W: Brandon Harrell, CFA (Portfolio Manager) and Tracey Ivey, CFA (Director of Consultant Relations)

III. Information Item

- A.** October 2024 Executive Summary and Supplemental Investment Report - Marquette & Associates, Inc.

IV. Public Comment

V. Adjournment