



DATE: 01/14/2025 TIME: 9:00 a.m. LOCATION: Executive Boardroom

COMMITTEE MEMBERS: Joseph Peychaud, Chair | Chadrick Kennedy | Tyler Antrup |

| Maurice Sholas, M.D., Ph.D. | Councilmember Freddie King III | Mubashir Maqbool | Jackie Shine |
Rebecca Johnsey | Dexter Joseph

PENSION MEETING AGENDA

PUBLIC MEETING

All meetings are open to the public, and we encourage your attendance.
Those interested can join in person or virtually.

Join In-Person: Executive Board Room, Second Floor
625 St. Joseph St., New Orleans, LA 70165

Join Virtually: <https://www.swbno.org/BoardMeetings>

E-Public comments will be accepted via <https://www.swbno.org/BoardMeetings>.
All e-public comments must be received at least 2 hours prior to the meeting. Comments
will be read verbatim into the record.

I. Roll Call

II. Presentation Items

- A. Asset Manager Candidate Presentations debrief – Kweku Obed - Marquette & Associates,
 - 💧 Fixed Income Core Plus (Loop Capital, Ramirez Asset Management)
 - 💧 Mid Cap (Madison Investments, Earnest Partners)
 - 💧 Small Cap (Mesirow Equity Management, Channing Capital Management)
 - 💧 International Emerging Markets (GQG Partners, Causeway)
 - 💧 International Small Cap (Strategic Global Advisors, TS&W)
- B. December/November 2024 Executive Summary and Supplemental Investment Report - Kweku Obed - Marquette & Associates, Inc.
- C. FY2025 Pensioner's Annual COLA Study - Proposed Scope of Work from the Consulting Actuary – E. Grey Lewis, CFO

III. Action Items

- A. Motion to Accept the Investment Consultant recommendation for Manager(s) in the Fixed Income Core Plus investment strategy
- B. Motion to Accept the Investment Consultant recommendation for Manager(s) in the Mid Cap investment strategy
- C. Motion to Accept the Investment Consultant recommendation for Manager(s) in the Small Cap investment strategy



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- D. Motion to Accept the Investment Consultant recommendation for Manager(s) in the International Emerging Markets investment strategy
- E. Motion to Accept the Investment Consultant recommendation for Manager(s) in the International Small Cap investment strategy

IV. Information Items

- 💧 SWBNO - 2Q24 Core Plus FI Search Book
- 💧 SWBNO - 2Q24 International Small Cap Search Book
- 💧 SWBNO IEM Search 2Q Perf
- 💧 SWBNO MCC Search 2Q Perf
- 💧 SWBNO SCC Search 2Q Perf

V. Public Comment

VI. Adjournment